

RENAISSANCE AMERICAN MANAGEMENT, INC. and BEARD GROUP

Present

Twelfth Annual Conference on **Corporate Reorganizations** *Successful Strategies for Restructuring Troubled Companies* **June 8-9, 2009**

The Millennium Knickerbocker Hotel – Chicago

For Hotel Reservations: 312-751-8100

Preliminary Agenda

Conference Co-Chairs

John Wm. Butler, Jr.

SKADDEN ARPS SLATE MEAGHER & FLOM LLP

Harold Kaplan

FOLEY & LARDNER

Monday, June 8, 2009

- ❖ Corporate Restructuring “Bootcamp” For The Corporate and M&A Community: What Directors, Officers, Investors and Professional Advisors Need To Know To Navigate Today’s Economy
- ❖ Market Overview & New Opportunities
- ❖ Late Breaking News: The Latest New Role of the Government: Autos
- ❖ Is Chapter 11 Dead?
- ❖ CLE Ethics Hour: Identifying and Avoiding Conflicts

Tuesday, June 9, 2009

- ❖ The Fallout from Falling Commodity Prices
 - Part 1: Hard Metals – *Aleris* and *ASARCO*
 - Part 2: SemGroup
 - Part 3: Lyondell Chemical
- ❖ The Future of Retail in Light of the Revised Code
- ❖ Investors’ Roundtable
- ❖ Special Session on Commercial Real Estate
 - Part 1: Market Overview – Where Are the Investment Opportunities?
 - Part 2: Tax Strategies in Distressed Real Estate

Partial Speaker List

Josh Abramowitz, VIKING GLOBAL INVESTORS LP
Paul Basta, KIRKLAND & ELLIS
William A. Brandt, Jr., DEVELOPMENT SPECIALISTS, INC.
Ken Buckfire, MILLER BUCKFIRE
John Wm. Butler, Jr., SKADDEN ARPS
Chris Campbell, NET LEASE CAPITAL ADVISORS
Robert Caruso, ALVAREZ & MARSAL
Richard Cieri, KIRKLAND & ELLIS LLP
Van E. Conway, CONWAY MACKENZIE & DUNLEAVY
George A. Davis, CADWALADER WICKERSHAM & TAFT LLP
Randall Eisenberg, FTI
Brad Erens, JONES DAY
Holly F. Etlin, ALIXPARTNERS
Michael Genereux, THE BLACKSTONE GROUP
Jay M. Goffman, SKADDEN ARPS
Marcia Goldstein, WEIL GOTSHAL & MANGES LLP
Mark F. Hebbeln, FOLEY & LARDNER LLP
Harold Kaplan, FOLEY & LARDNER
Albert Koch, ALIXPARTNERS
Larry H. Lattig, MESIROW FINANCIAL CONSULTING
Paul D. Leake, JONES DAY
J. Andrew Rahl, Jr., REED SMITH
Hugh Ray, ANDREWS KURTH LLP
Glenn B. Rice, OTTERBOURG STEINDLER HOUSTON & ROSEN PC
Steven J. Reisman, CURTIS MALLET-PREVOST COLT & MOSLE LLP
David Resnick, ROTHSCHILD
Roger (Biff) Ruttenberg, ATLAS PARTNERS LLC
Paul Singer, REED SMITH
Martin Sosland, WEIL GOTSHAL & MANGES LLP
Diane C. Swonk, MESIROW FINANCIAL CONSULTING
Edward Weisfelner, BROWN RUDNICK

For more information and to Register go to
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